



KAREN HANGHØJ, BRITISH GEOLOGICAL SURVEY, BGS

Geoscience and the Energy Transition

GeoWeek: What might net zero look like locally?



British
Geological
Survey



BGS offices and staff across the UK

651 total staff

FUNCTION



447

Science



204

Non-science



BGS offices



BGS observatories and facilities

Staff head count as of January 2021

GSNI in Belfast

Lyell Centre - Edinburgh

BGS Headquarters -
Keyworth, Nottingham

BGS Cardiff

BGS Wallingford



The national role of BGS

- We provide the national repository of data and knowledge for geoscience in the UK.
- We develop services and provide impartial and independent geoscientific advice to Government, Industry and the public.
- We provide analytical facilities, including observatory networks, in support of earth science research and Government needs.
- We deliver UK leadership and make our skills, expertise and knowledge available globally.
- We undertake research and development in pursuit of these aims.



BGS Vision and Mission, Understanding our Earth

Our vision

Our vision is for a safer, more sustainable and prosperous planet and a future based on sound geoscientific solutions.

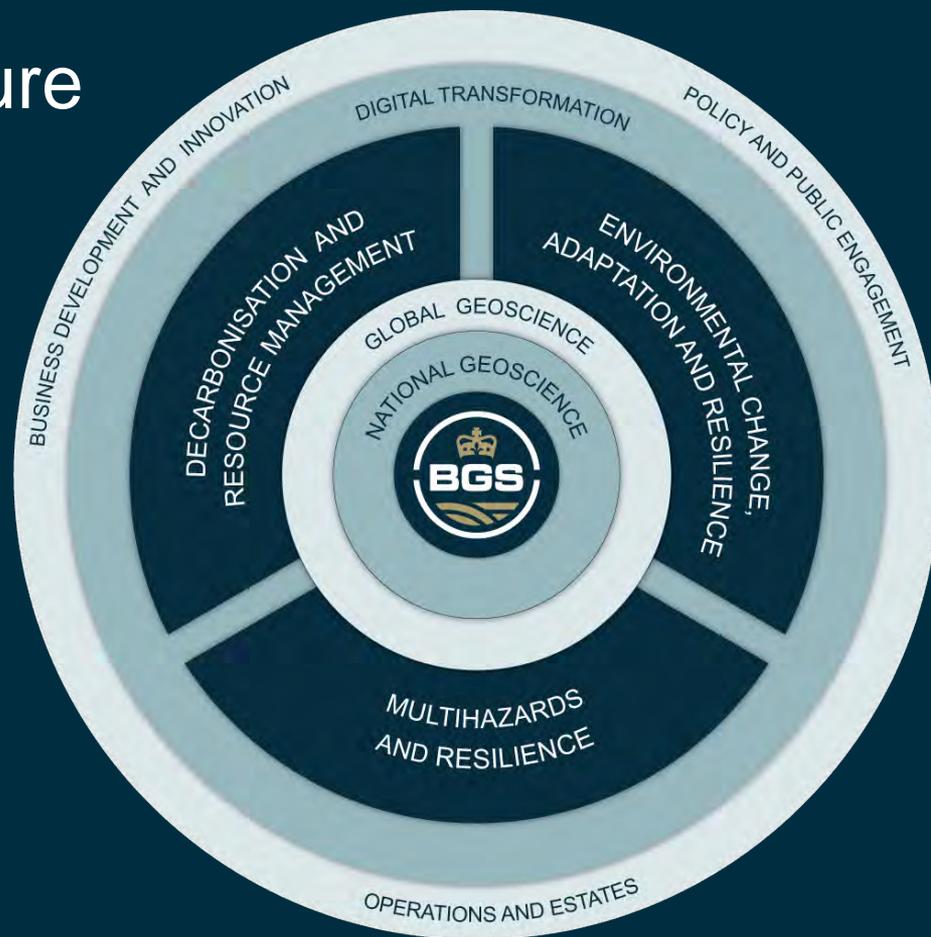
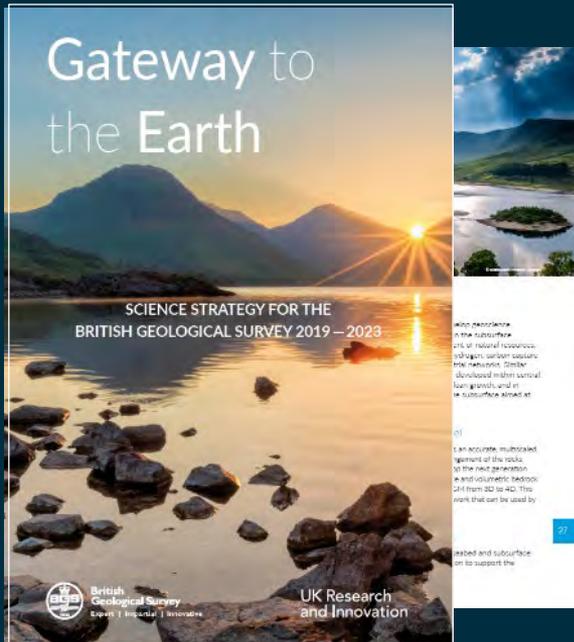
Our mission

Our mission is to provide impartial and independent geoscience advice and data.

We observe, monitor and characterise geological environments, using our proven abilities in earth systems science.

We also build strategic partnerships with academic institutions, governments, industry and the public to develop our work and share our expertise.

BGS Science Structure





SUSTAINABLE DEVELOPMENT GOALS

1 NO POVERTY



2 ZERO HUNGER



3 GOOD HEALTH AND WELL-BEING



4 QUALITY EDUCATION



5 GENDER EQUALITY



6 CLEAN WATER AND SANITATION



7 AFFORDABLE AND CLEAN ENERGY



8 DECENT WORK AND ECONOMIC GROWTH



9 INDUSTRY, INNOVATION AND INFRASTRUCTURE



10 REDUCED INEQUALITIES



11 SUSTAINABLE CITIES AND COMMUNITIES



12 RESPONSIBLE CONSUMPTION AND PRODUCTION



13 CLIMATE ACTION



14 LIFE BELOW WATER



15 LIFE ON LAND



16 PEACE, JUSTICE AND STRONG INSTITUTIONS



17 PARTNERSHIPS FOR THE GOALS



SUSTAINABLE DEVELOPMENT GOALS

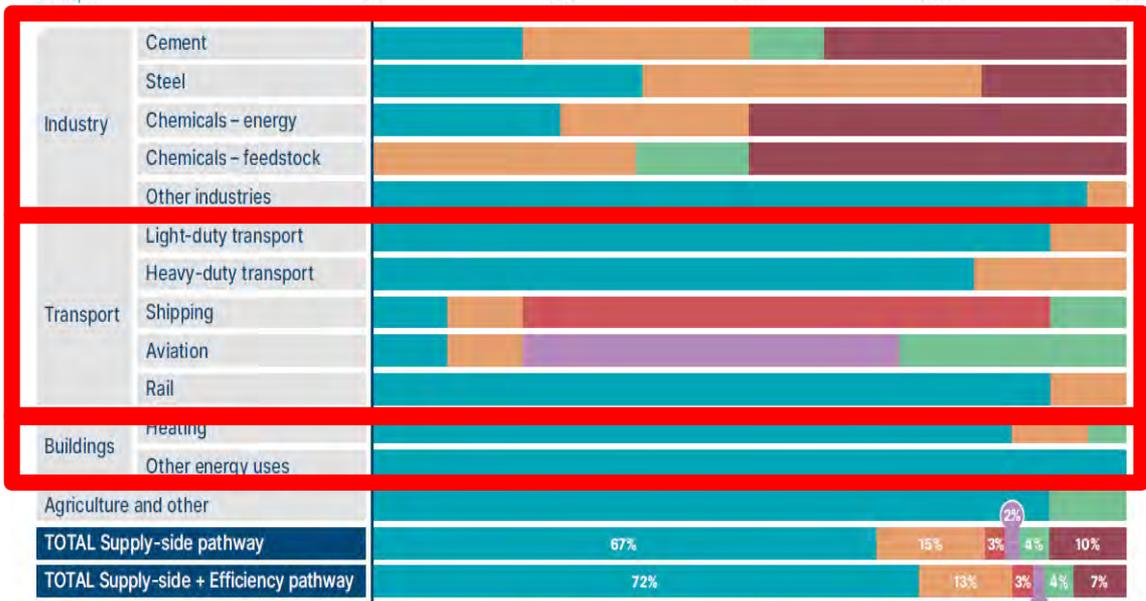
SDG7



- ‘Ensure access to affordable, reliable, sustainable and modern energy’
- aims at improving energy access, increasing renewables in the energy mix, energy efficiency, and integration and international cooperation
- has targets to 2030, and indicators of progress.

GLOBAL CONTEXT

The world in 2050?



NOTE: Steel energy mix represents the supply-side pathway only. For chemical feedstock, inputs are not used as energy but in order to provide the molecules required to build the chemicals. In our model, for comparison we express it in EJ equivalent.

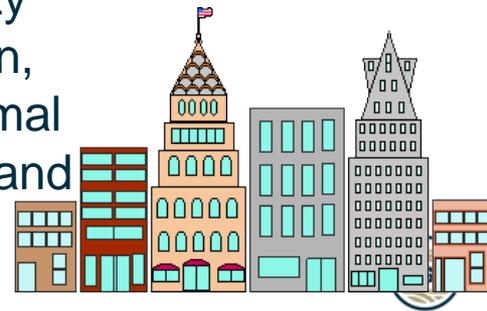
SOURCE: SYSTEMIQ analysis for the Energy Transitions Commission (2020)

Hydrogen, CCS, electricity



Electricity hydrogen, ammonia, synfuels

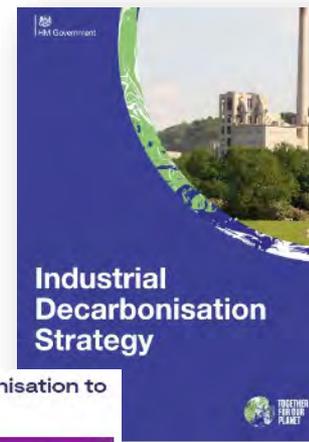
Electricity hydrogen, geothermal heating and cooling



UK CONTEXT

What does Government decarbonisation policy look like?

- Prime Minister's ten point plan
- Energy White Paper
- North Sea Transition Deal
- Global Britain in a competitive age
- Industrial Decarbonisation Strategy
- Nine industrial cluster projects



UKRI awards £171m in UK decarbonisation to nine projects



Related content

- Industrial decarbonisation challenge
- Major blueprint to create green jobs and slash emissions from industry, metals and plastics (COP26 website)

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The Ten Point Plan for a Green Industrial Revolution

Building back better, supporting green jobs, and accelerating our path to net zero

UK CONTEXT

Prime Minister's Ten point plan

THE PRIME MINISTER'S TEN POINT PLAN



NUCLEAR POWER

Nuclear power provides a reliable source of low-carbon electricity. We are pursuing large-scale nuclear, whilst also looking to the future of nuclear power in the UK through further investment in Small Modular Reactors and Advanced Modular Reactors.



GREEN PUBLIC TRANSPORT, CYCLING AND WALKING

We will accelerate the transition to more active and sustainable transport by investing in rail and bus services, and in measures to help pedestrians and cyclists. We will fund thousands of zero-emission buses and give our towns and cities cycle lanes worthy of Holland.



OFFSHORE WIND

By 2030 we plan to quadruple our offshore wind capacity so as to generate more power than all our homes use today, backing new innovations to make the most of this proven technology and investing to bring new jobs and growth to our ports and coastal regions.



HYDROGEN

Working with industry the UK is aiming for 5GW of low-carbon hydrogen production capacity by 2030. We are also pioneering hydrogen heating trials, starting with a Hydrogen Neighbourhood and scaling up to a potential Hydrogen Town before the end of this decade.



NET ZERO AND GREEN SHIPS

By taking immediate steps to drive the uptake of sustainable aviation fuels, investments in R&D to develop zero-emission aircraft and developing the infrastructure of the future at our airports and seaports, we will make the UK the home of green ships and planes.



GREENER BUILDINGS

Making our buildings more energy efficient and moving away from fossil fuel boilers will help make people's homes warm and comfortable, whilst keeping bills low. We will go with the grain of behaviour, and set a clear path that sees the gradual move away from fossil fuel boilers over the next fifteen years as individuals replace their appliances with more energy efficient alternatives, supporting 1000 jobs.



CARBON CAPTURE, USAGE & STORAGE (CCUS)

Our ambition is to capture 10Mt of carbon dioxide a year by 2030 - the equivalent of four million cars' worth of annual emissions. We will invest up to £1 billion to support the establishment of CCUS in four industrial clusters, creating 'SuperPlaces' in areas such as the North East, the Humber, the West, Scotland and Wales. We will bring forward details in 2021 of a revised mechanism for bringing the private sector investment into industrial carbon capture and hydrogen projects via our new business models to support these projects.



PROTECTING OUR NATURAL ENVIRONMENT

We will safeguard our cherished landscapes, restore habitats for wildlife in order to combat biodiversity loss and adapt to climate change, all whilst creating green jobs.



ZERO EMISSION VEHICLES

From 2030 we will end the sale of new petrol and diesel cars and vans, 10 years earlier than planned, and provide a £2.8 billion package of measures to support industry and consumers to make the switch to cleaner vehicles.



GREEN FINANCE AND INNOVATION

We have committed to raising total R&D investment to 2.4 per cent of GDP by 2027 and in July 2020 published the UK Research and Development Roadmap. The next phase of green innovation will help bring down the cost of the net zero transition, nurture the development of better products and new business models, and influence consumer behaviour.

Energy White Paper – Powering our Net Zero Future



Industry & Power



Where the geosciences can contribute?

CCS, hydrogen, energy storage, turbine geotechnical, metals

Awareness of geoscience contribution

GOOD

Buildings



Geothermal, heat storage and coal mine energy, metals

POOR

Transport



Metals, critical metals/circular economy

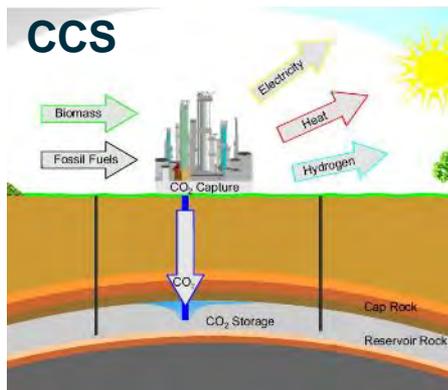
RISING!

UK CONTEXT



- Cavern storage
- Halite behaviour for Hydrogen storage
- Energy storage in porous media
- Battery metals

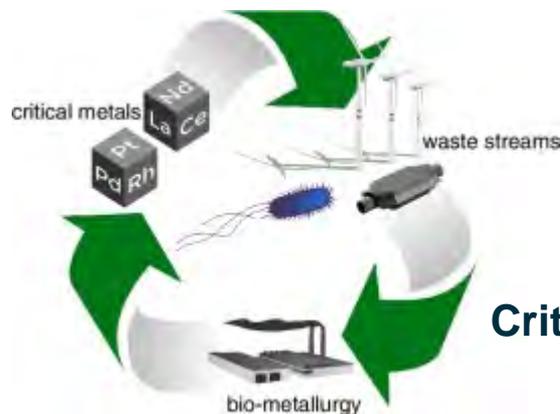
- Optimising CO₂ storage
- Storage containment
- UK Storage Pilot
- CO₂ Storage Technology Development



transport

industry & power

buildings



Critical metals

- Geology of platinum group, rare earth metals or silver and cobalt



- Geothermal Road Map
- Geothermal potential of local rocks
- Subsurface urban heat resources



Windturbine
 Iron
 Copper
 Aluminum
 Zinc
 Graphite
 Rare Earth

Structures
 Bricks (clay)
 Concrete (sand, gravel, cement)
 Iron
 Painting (limestone, titanium)
 Electricity (copper, iron)

Airplanes
 Aluminum
 Iron
 Magnesium
 Zinc
 Titanium
 Copper
 Rare Earth

Wires
 Copper
 Iron

Mast
 Iron
 Zinc
 Aluminum
 Copper
 Feldspar
 Quartz

Truck
 Iron
 Aluminum
 Lead
 Copper
 Zinc
 Magnesium
 Quartz

Concrete
 Cement (limestone)
 Sand & gravel
 Iron



Glass
 Feldspar
 Quartz

Electronics
 Copper
 Tantalum
 Rare Earth
 Niobium
 Indium
 Gold
 Aluminum
 Silicium
 Iron

Washing mashine
 Iron
 Aluminum
 Zinc
 Copper

Plumbing
 Copper
 Lead
 Iron
 Limestone

Solar Panels
 Indium
 Gallium
 Aluminum
 Silicium

Tracks
 Iron
 Sand & gravel
 Limestone

Fill
 Sand & gravel
 Stone

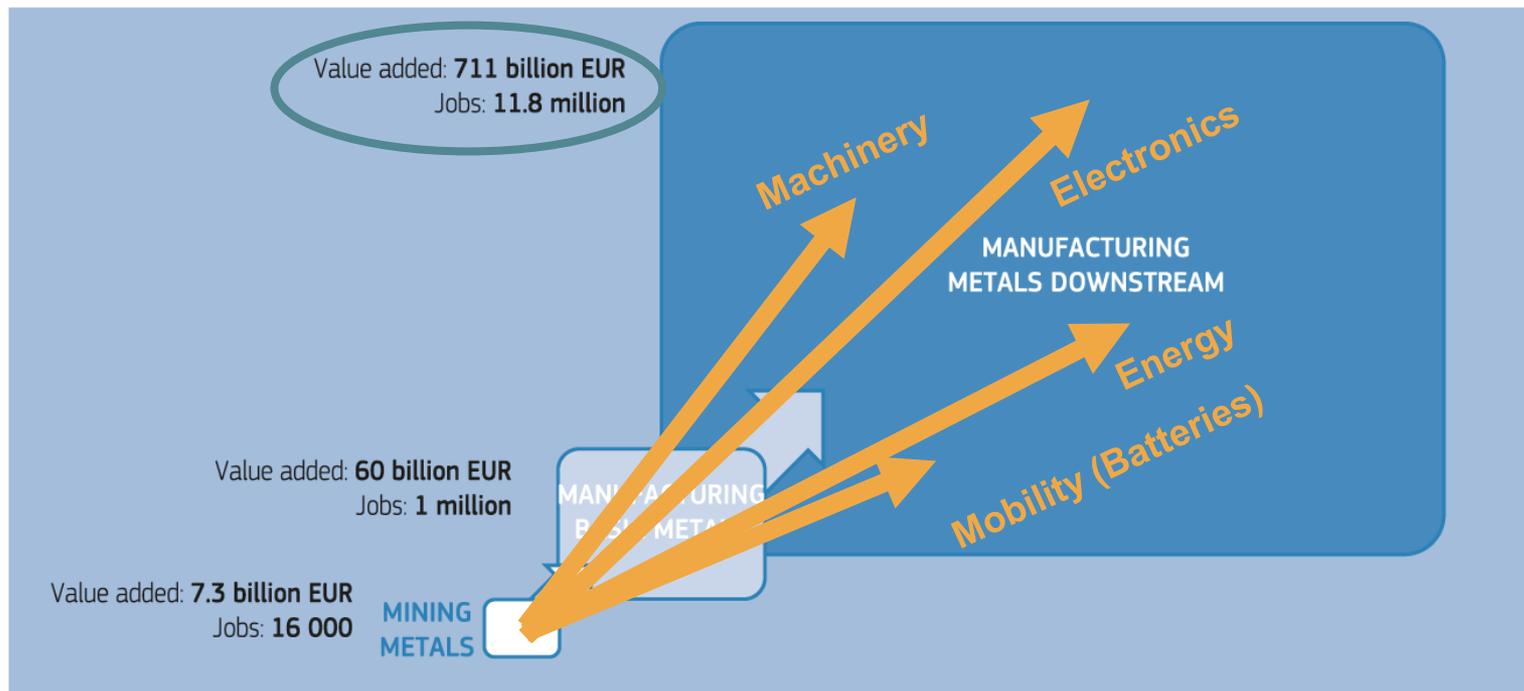
Rubber
 Dolomite
 Limestone
 Talc
 Graphite

Vehicles
 Iron
 Magnesium
 Aluminum
 Chrome
 Nickel
 Rare Earth
 Lead
 Zinc
 Limestone
 Graphite
 Titanite
 Quartz

After PR Neeb, 2006

Raw materials key enablers Europe

Figure 19: Value added and number of jobs associated with metals (mining, basic manufacture and downstream sectors) in the EU (2012)⁸²



Raw materials key enablers for energy transition

Brown Economy

Fossil Fuels for combustion engines, generators and power stations: oil, gas, coal

Energy Transition

Green Economy

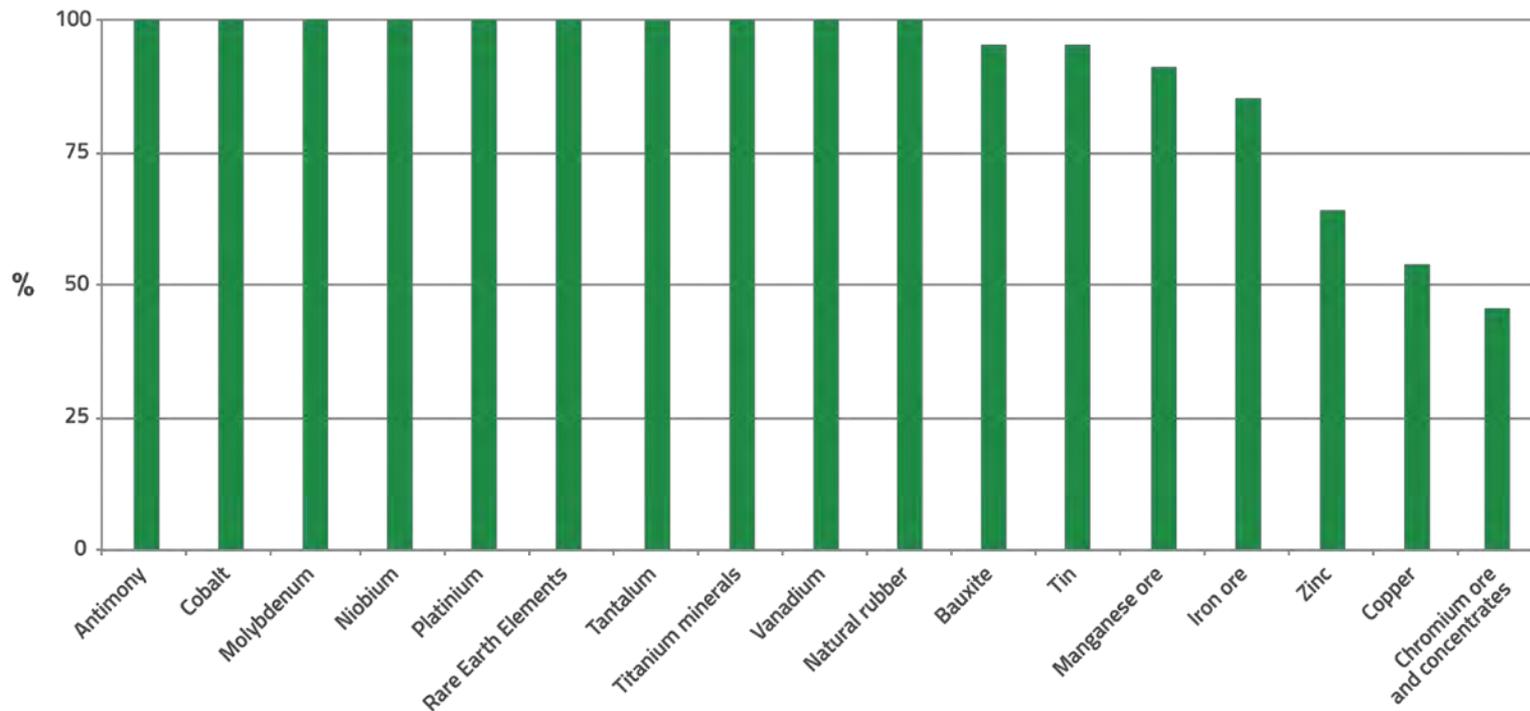
Functional Materials in e-motors, energy storage, energy conversion containing, for example, Co, Li, Pt, REE, Ge, Ga, Si, V



Fundamental shift in the resource basis of a society

Images: Agarwal et al. 2017 Green Transparency

Import dependence for selected raw materials



CIRCULAR ECONOMY

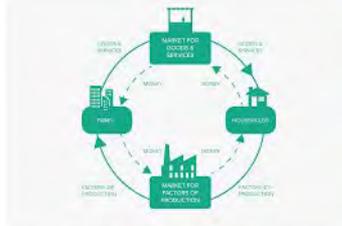
Closed loops? - Recycling



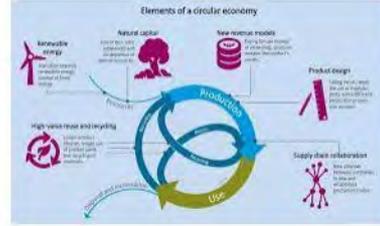
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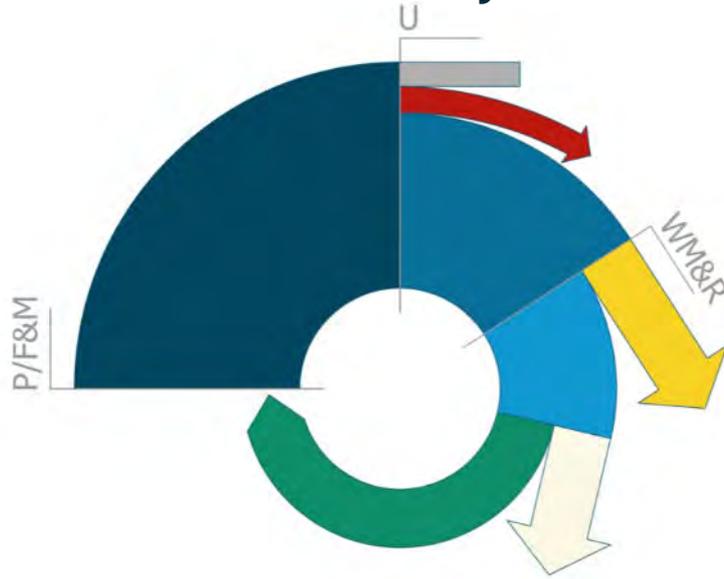
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How much can we recycle?



- Production and manufacturing
- In-use products
- Functionally recycled
- Non-functionally recycled/ not recovered

In-use dissipated

- Se, Mn in fertilizers
- Al, Cu, Mg in pyrotechnics

Currently unrecyclable

- REEs in polishing powders
- Al in steelmaking

Potentially recyclable

- Alloying elements recoverable/recyclable

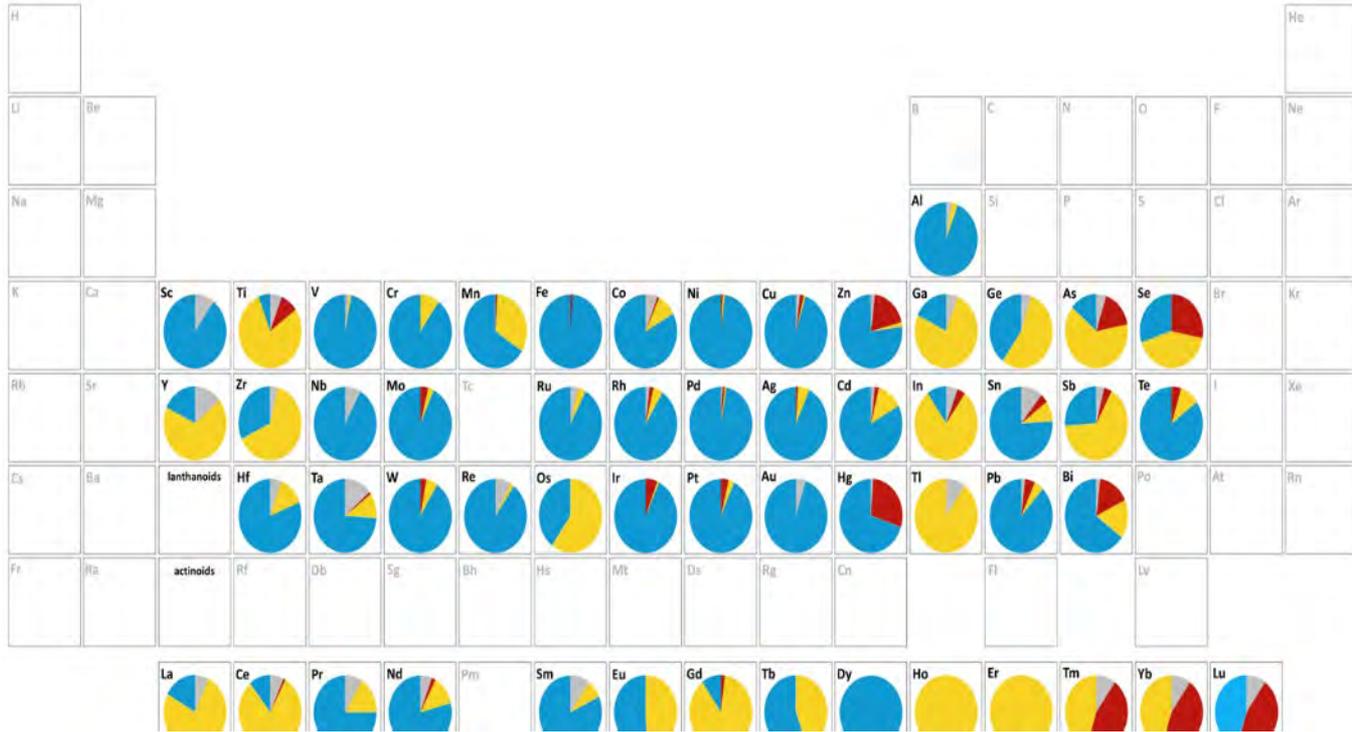
Unspecified

- Miscellaneous uses



RECYCLING OPPORTUNITIES

How much can we recycle?



**In-use
dissipated**



**Currently
unrecyclable**



Potentially recyclable

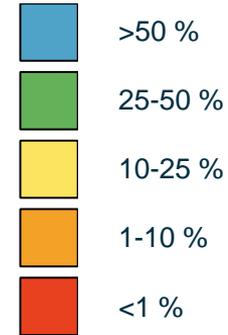


Unspecified

RECYCLING OPPORTUNITIES

How much do we recycle?

1 H																	2 He
3 Li	4 Be											5 B	6 C	7 N	8 O	9 F	10 Ne
11 Na	12 Mg											13 Al	14 Si	15 P	16 S	17 Cl	18 Ar
19 K	20 Ca	21 Sc	22 Ti	23 V	24 Cr	25 Mn	26 Fe	27 Co	28 Ni	29 Cu	30 Zn	31 Ga	32 Ge	33 As	34 Se	35 Br	36 Kr
37 Rb	38 Sr	39 Y	40 Zr	41 Nb	42 Mo	43 Tc	44 Ru	45 Rh	46 Pd	47 Ag	48 Cd	49 In	50 Sn	51 Sb	52 Te	53 I	54 Xe
55 Cs	56 Ba	*	72 Hf	73 Ta	74 W	75 Re	76 Os	77 Ir	78 Pt	79 Au	80 Hg	81 Tl	82 Pb	83 Bi	84 Po	85 At	86 Rn
87 Fr	88 Ra	**	104 Rf	105 Db	106 Sg	107 Sg	108 Hs	109 Mt	110 Ds	111 Rg	112 Uub	113 Uut	114 Uug	115 Uup	116 Uuh	117 Uus	118 Uuo



* Lanthanides

57 La	58 Ce	59 Pr	60 Nd	61 Pm	62 Sm	63 Eu	64 Gd	65 Tb	66 Dy	67 Ho	68 Er	69 Tm	70 Yb	71 Lu
89 Ac	90 Th	91 Pa	92 U	93 Np	94 Pu	95 Am	96 Cm	97 Bk	98 Cf	99 Es	100 Fm	101 Md	102 No	103 Lr

** Actinides

Source: UNEP 2011.
Recycling rates of metals



Windturbine
 Iron
 Copper
 Aluminum
 Zinc
 Graphite
 Rare Earth

Structures
 Bricks (clay)
 Concrete (sand, gravel, cement)
 Iron
 Painting (limestone, titanium)
 Electricity (copper, iron)

Airplanes
 Aluminum
 Iron
 Magnesium
 Zinc
 Titanium
 Copper
 Rare Earth

Wires
 Copper
 Iron

Mast
 Iron
 Zinc
 Aluminum
 Copper
 Feldspar
 Quartz

Truck
 Iron
 Aluminum
 Lead
 Copper
 Zinc
 Magnesium
 Quartz

Concrete
 Cement (limestone)
 Sand & gravel
 Iron



Glass
 Feldspar
 Quartz

Electronics
 Copper
 Tantalum
 Rare Earth
 Niobium
 Indium
 Gold
 Aluminum
 Silicium
 Iron

Washing mashine
 Iron
 Aluminum
 Zinc
 Copper

Plumbing
 Copper
 Lead
 Iron
 Limestone

Solar Panels
 Indium
 Gallium
 Aluminum
 Silicium

Tracks
 Iron
 Sand & gravel
 Limestone

Fill
 Sand & gravel
 Stone

Rubber
 Dolomite
 Limestone
 Talc
 Graphite

Vehicles
 Iron
 Magnesium
 Aluminum
 Chrome
 Nickel
 Rare Earth
 Lead
 Zinc
 Limestone
 Graphite
 Titanite
 Quartz



CIRCULAR ECONOMY

Closed loops? - Demand



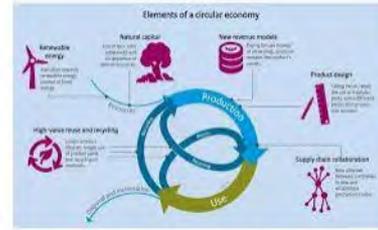
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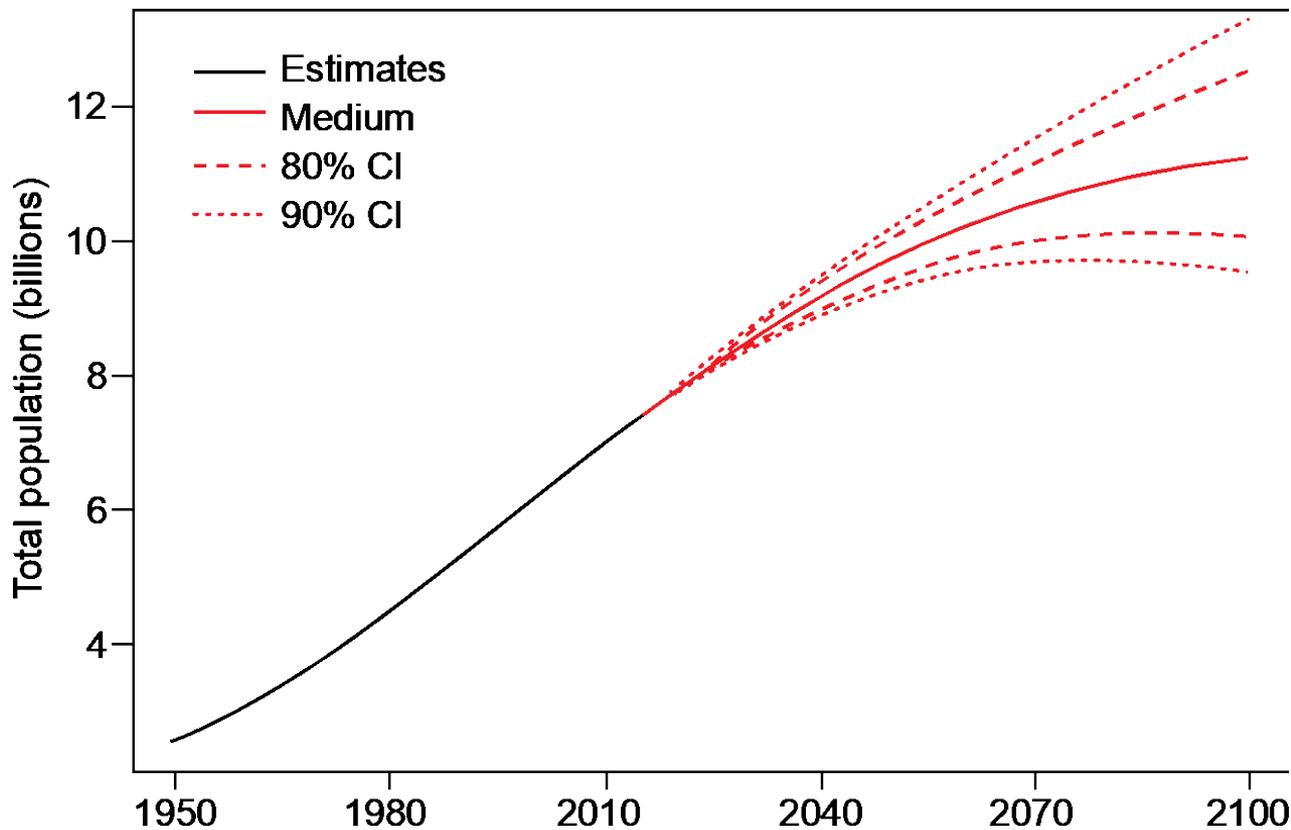
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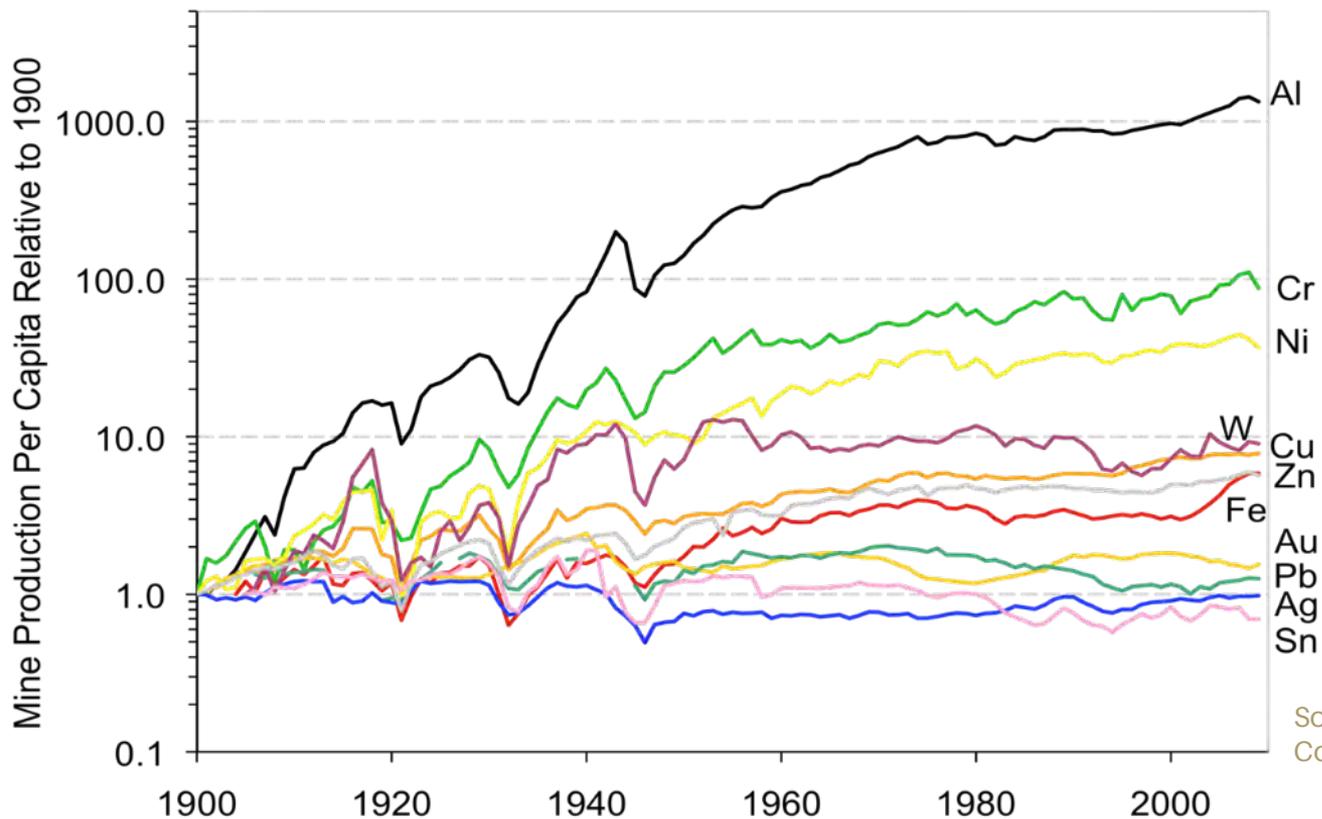


World population



Source: United Nations, Department of Economic and Social Affairs. Population Division (2015). World Population Prospects: The 2015 Revision, New York, United States.

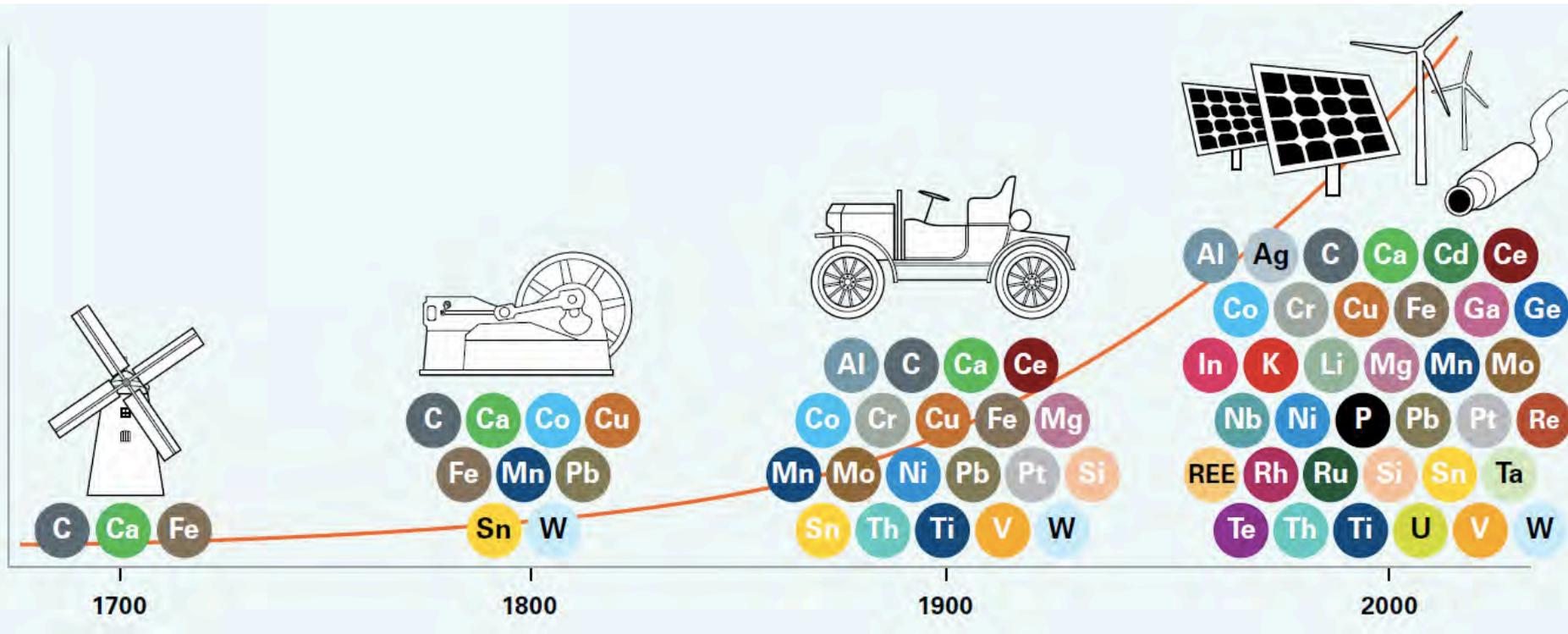
Global per Capita metals use 1900-2008



Source: Graedel, Pers. Comm. (2015)

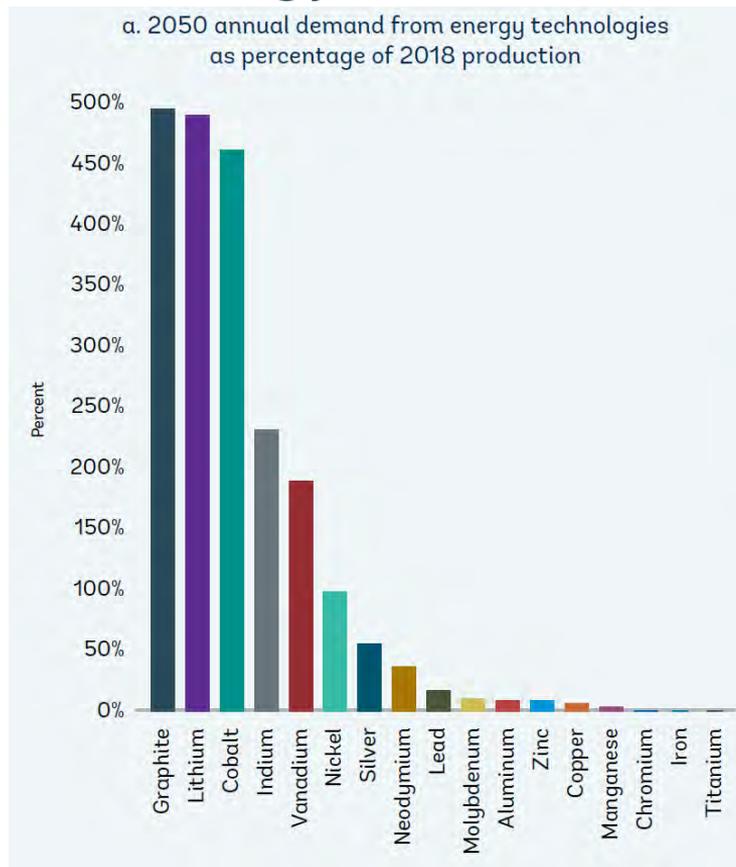
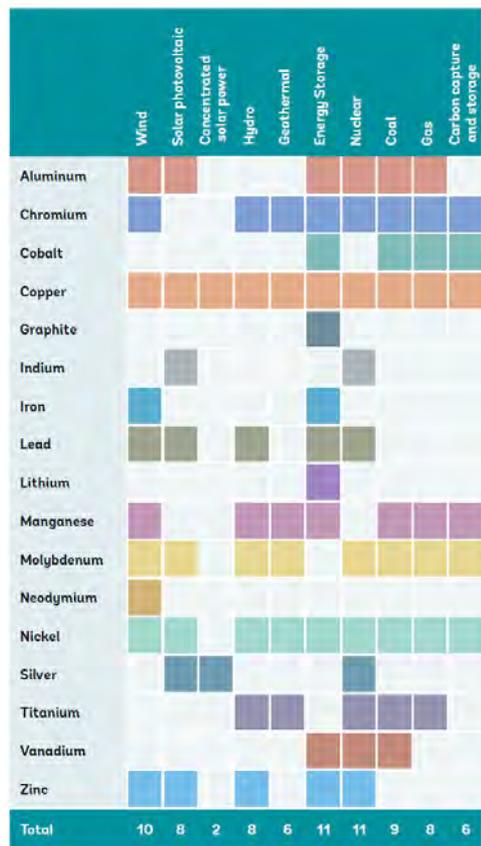


Which mineral raw materials do we use?



DEMAND

Metals and minerals in the energy transition

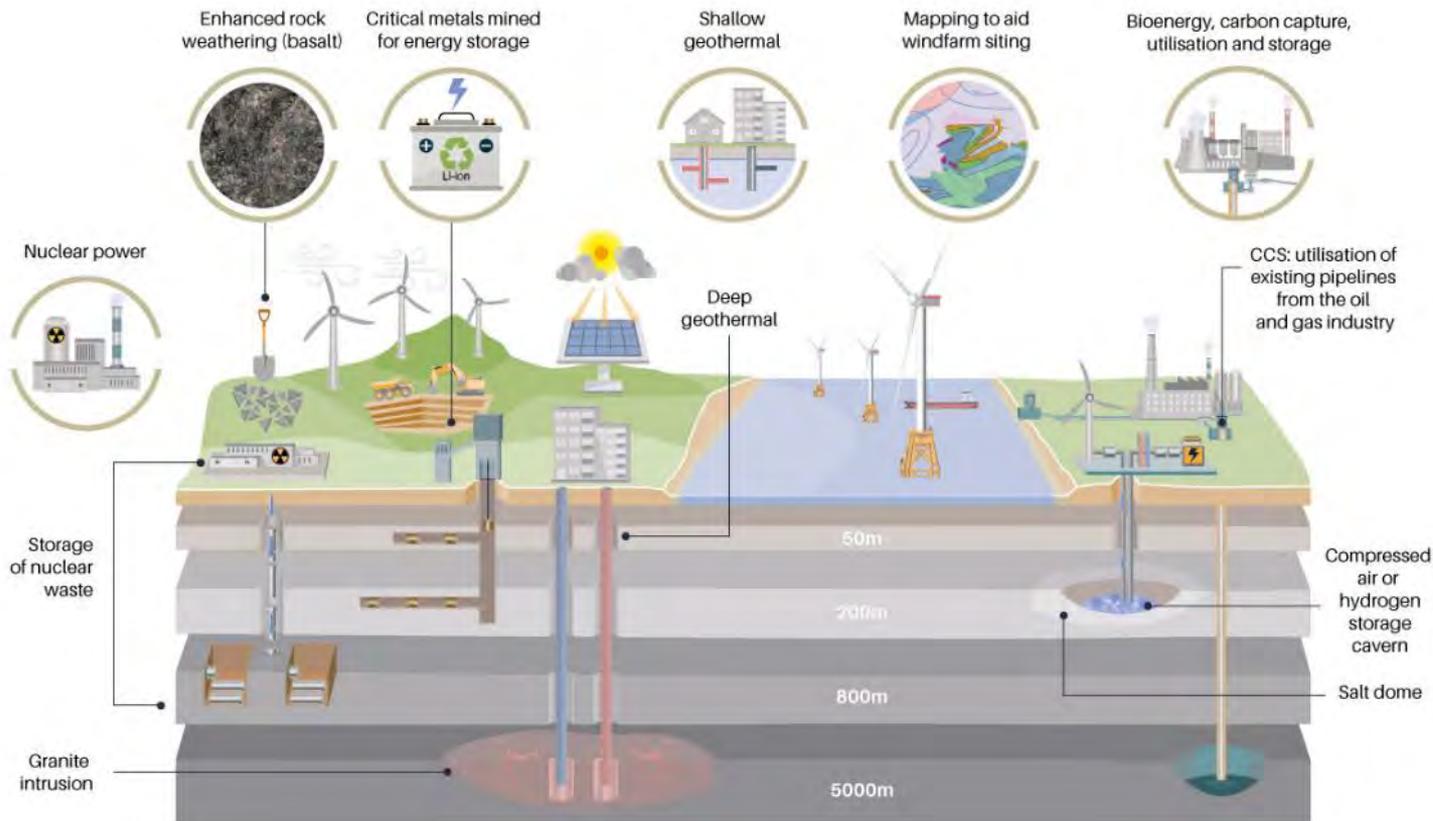


Source: World Bank 2018 Report; Minerals for Climate Action: The Mineral Intensity of the Clean Energy Transition

The Metal Value Chain and the circular economy



Geoscience needed to achieve Net Zero



Knowledge, Skills, Attitudes

- **Understand the Trends:** Focus on sustainability, Increased demand for some raw materials, digital transformation, miniaturization, products as a service (PAAS), waste minimization, globalization
- **Understand the Societal Relevance:** Role of green energy and raw materials to the SDGs, sustainability assessment, safety, resource efficiency, social license to operate, material intensity, design for post-use, material flow analysis, industrial symbiosis, business models
- **Understand the Complexity of achieving Net Zero:** Geoscience, engineering, metallurgy, design for circularity, psychology, social sciences, entrepreneurship, international standards, creativity
- **Build strong Awareness and Skills :** Education, strengthen diversity, and inclusion in Geoscience (and everywhere else) and at all levels



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Environment
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